

# EQUIPMENT LOAN APPLICATION

## Company Information

Legal Business Name: \_\_\_\_\_ TIN: \_\_\_\_\_  
Address: \_\_\_\_\_ Years in business: \_\_\_\_\_  
Phone: \_\_\_\_\_ Legal structure: \_\_\_\_\_  
Website: \_\_\_\_\_ Nature of Business: \_\_\_\_\_  
Last year annual revenue: \_\_\_\_\_ Specialty: \_\_\_\_\_  
Year to date revenue: \_\_\_\_\_  
    ◦ What month is that through: \_\_\_\_\_

## Principal Information

Name/Title: \_\_\_\_\_  
Ownership %: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_  
SSN: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

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## Equipment Loan Request Information

Referred by: \_\_\_\_\_

Finance amount: \_\_\_\_\_

Term in months: ☐ 36 ☐ 48 ☐ 60 ☐ 84 ☐ 120

## Equipment Description

Vendor: \_\_\_\_\_  
Manufacturer/Model: \_\_\_\_\_  
Installation date: \_\_\_\_\_  
Is pre-funding mandatory? ☐ Yes ☐ No  
    ◦ Amount: \_\_\_\_\_

## Equipment Description

Vendor: \_\_\_\_\_  
Manufacturer/Model: \_\_\_\_\_  
Installation date: \_\_\_\_\_  
Is pre-funding mandatory? ☐ Yes ☐ No  
    ◦ Amount: \_\_\_\_\_

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Vendor: \_\_\_\_\_  
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Installation date: \_\_\_\_\_  
Is pre-funding mandatory? ☐ Yes ☐ No  
    ◦ Amount: \_\_\_\_\_

Do you have any other debt or financing needs other than equipment? ☐ Yes ☐ No

Are you or any borrowers, owners, or guarantors related to or closely associated with a Politically Exposed Person (PEP)? ☐ Yes ☐ No

Are you and all of the borrowers, owners, or guarantors U.S. Citizens or Permanent Residents? ☐ Yes ☐ No

**By signing below, each representative of the Applicant declares that he/she has read and understands the statement above.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Submit here

\*If using Adobe

Or save the file and send it to [equipment@panaceafinancial.com](mailto:equipment@panaceafinancial.com)

This information and the information provided on all accompanying financial statements and schedules is provided for the purpose of obtaining credit for the Applicant(s) or for the purpose of Applicant(s) guaranteeing credit for others. Applicant(s) acknowledge that representations made in this Statement will be relied on by Creditor in its decision to grant such credit. This Statement is true and correct in every detail and accurately represents the financial condition of the Applicant(s) on the date given below. You are authorized to make all inquiries you deem necessary to verify the accuracy of the information contained herein and to determine the creditworthiness of the undersigned. Applicant(s) will promptly notify Creditor of any subsequent changes which would affect the accuracy of this Statement. Creditor is further authorized to answer any questions about Creditor's credit experience with Applicant(s). Applicant(s) are aware that any knowing or willful false statements regarding the value of the above property for purposes of influencing the actions of Creditor can be a violation of federal law 18 U.S.C. sec. 1014 and may result in a fine or imprisonment or both. The term PEP refers to foreign individuals who are or have been entrusted with a prominent public function, as well as to their immediate family members and close associates.