

Company Information

Legal Business Name: _____ TIN: _____
 Address: _____ Years in business: _____
 Phone: _____ Legal structure: _____
 Website: _____ Nature of Business: _____
 Last year annual revenue: _____ Specialty: _____
 Year to date revenue: _____
 o What month is that through: _____

Principal Information

Name/Title: _____
 Ownership %: _____
 Address: _____
 Phone: _____
 Email: _____
 SSN: _____ Date of Birth: _____

Principal Information

Name/Title: _____
 Ownership %: _____
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Principal Information

Name/Title: _____
 Ownership %: _____
 Address: _____
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Principal Information

Name/Title: _____
 Ownership %: _____
 Address: _____
 Phone: _____
 Email: _____
 SSN: _____ Date of Birth: _____

Equipment Loan Request Information

Referred by: _____

Finance amount: _____

Term in months: 36 48 60 84 120

Equipment Description

Vendor: _____
 Manufacturer/Model: _____
 Installation date: _____

Is pre-funding mandatory? Yes No
 o Amount: _____

Equipment Description

Vendor: _____
 Manufacturer/Model: _____
 Installation date: _____

Is pre-funding mandatory? Yes No
 o Amount: _____

Equipment Description

Vendor: _____
 Manufacturer/Model: _____
 Installation date: _____

Is pre-funding mandatory? Yes No
 o Amount: _____

Equipment Description

Vendor: _____
 Manufacturer/Model: _____
 Installation date: _____

Is pre-funding mandatory? Yes No
 o Amount: _____

Do you have any other debt or financing needs other than equipment? Yes No
 Are you or any borrowers, owners, or guarantors related to or closely associated with a Politically Exposed Person (PEP)? Yes No
 Are you and all of the borrowers, owners, or guarantors U.S. Citizens or Permanent Residents? Yes No

By signing below, each representative of the Applicant declares that he/she has read and understands the statement above.

Signature: _____ Date: _____ Signature: _____ Date: _____

Signature: _____ Date: _____ Signature: _____ Date: _____

[Submit here](#)

*If using Adobe

Or save the file and send it to equipment@panaceafinancial.com

This information and the information provided on all accompanying financial statements and schedules is provided for the purpose of obtaining credit for the Applicant(s) or for the purpose of Applicant(s) guaranteeing credit for others. Applicant(s) acknowledge that representations made in this Statement will be relied on by Creditor in its decision to grant such credit. This Statement is true and correct in every detail and accurately represents the financial condition of the Applicant(s) on the date given below. You are authorized to make all inquiries you deem necessary to verify the accuracy of the information contained herein and to determine the creditworthiness of the undersigned. Applicant(s) will promptly notify Creditor of any subsequent changes which would affect the accuracy of this Statement. Creditor is further authorized to answer any questions about Creditor's credit experience with Applicant(s). Applicant(s) are aware that any knowing or willful false statements regarding the value of the above property for purposes of influencing the actions of Creditor can be a violation of federal law 18 U.S.C. sec. 1014 and may result in a fine or imprisonment or both. The term PEP refers to foreign individuals who are or have been entrusted with a prominent public function, as well as to their immediate family members and close associates.